



To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 03/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	04.02.2026
Name of the Company	Grup Șerban Holding S.A.
Registered Office	Filipești, comuna Bogdănești, str. Principală nr. 25, jud. Bacău, România
Phone	+40 755 271 000
Email	ir@grup-serban.ro
Website	https://grup-serban.ro
Registration nr. with Trade Registry	J4/1556/2018
Fiscal Code	RO 40006886
Subscribed and paid share capital	180.089.656 RON
Total number of shares	180.089.656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Current Report – Accelerated Private Placement carried out by ȘERBAN LUCIAN-NICOLAE

The management of Grup Șerban Holding S.A. (hereinafter referred to as the "Company") informs the shareholders and the market regarding the notification received on 04.02.2026 from the shareholder Șerban Lucian-Nicolae concerning the completion of an accelerated private placement, carried out through S.S.I.F. TradeVille S.A.

The notification is attached to this current report.

Șerban Lucian Nicolae

CEO