

To: *Bursa de Valori București S.A.*  
*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 8/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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|--------------------------------------|---|
| Date of report                       | <b>26.05.2025</b>   |
| Name of the Company                  | <b>Grup Serban Holding S.A.</b>   |
| Registered Office                    | <b>Filipești, Bogdanesti commune, 25 Principala Street, Bacau County, Romania</b> |
| Phone                                | <b>+40 31 860 21 01</b>   |
| Email                                | <b>ir@grup-serban.ro</b>  |
| Website                              | <b>www.grup-serban.ro</b>   |
| Registration nr. with Trade Registry | <b>J2018001556046</b>   |
| Fiscal Code                          | <b>RO 40006886</b>  |
| Subscribed and paid share capital    | <b>RON 180,089,656</b>  |
| Total number of shares               | <b>180,089,656</b>  |
| Symbol                               | <b>GSH</b>  |
| Market where securities are traded   | <b>MTS AeRO Premium</b>   |

**Important events to be reported:** "GSH Investor Day 2025" – Strengthening the Relationship with the Investment and Business Community

On May 23, 2025, Grup Șerban Holding organized the first edition of the "Investor Day" event, bringing together over 100 participants – investors, financial and commercial partners, brokers, suppliers, clients, students, and members of the press. The event included an extended tour of the Group's main investment sites and production facilities, offering a detailed perspective on its integrated business model, operational progress, and strategic directions.

During the field visits, major investments were showcased, totaling approximately €20 million: the layer hen farm, precision vegetable farming, regenerative agriculture, and vegetable processing centers – including the industrial platform in Sascut, equipped with photovoltaic panels and a fully automated sorting and packing line. The event concluded with networking sessions and presentations from key strategic partners such as BRD (representing the banking syndicate that structured the €73 million financing), Cargill, PepsiCo, Netafim, and the GSH team.



Through this initiative, Grup Şerban Holding reaffirms its commitment to transparency, performance, and active dialogue with investors, aligned with its strategic objective of maximizing EBITDA and strengthening operational sustainability.

Stakeholders can view the press release on the Company's website [www.grup-serban.ro](http://www.grup-serban.ro), in the Investors/Info Events section.

**Şerban Lucian Nicolae**

**CEO**