

To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 3/2025

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	31.03.2025
Name of the Company	Grup Serban Holding S.A.
Registered Office	Filipești, Bogdanesti commune, 25 Principala Street, Bacau County, Romania
Phone	+40 31 860 21 01
Email	ir@grup-serban.ro
Website	www.grup-serban.ro
Registration nr. with Trade Registry	J2018001556046
Fiscal Code	RO 40006886
Subscribed and paid share capital	RON 180,089,656
Total number of shares	180,089,656
Symbol	GSH
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Availability of Supporting Materials for the OGMS dated April 30, 2025

The management of Grup Șerban Holding S.A. (hereinafter referred to as the "Company") informs the market regarding the availability of the following supporting materials for the Ordinary General Meeting of Shareholders (OGMS) to be held on April 30, 2025, on the Company's website www.grup-serban.ro, under the Investors section, as follows:

- Audited annual individual financial statements of Grup Șerban Holding S.A. for the year 2024;
- Independent auditor's report on the annual individual financial statements of Grup Șerban Holding S.A. for 2024;
- Individual Administrators' Report of Grup Șerban Holding S.A.;
- Audited annual consolidated financial statements of Grup Șerban Holding S.A. for the year 2024;
- Independent auditor's report on the annual consolidated financial statements of Grup Șerban Holding S.A. for 2024;
- Consolidated Administrators' Report of Grup Șerban Holding S.A.

Șerban Lucian Nicolae

CEO