



To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 07/2023

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>08.02.2023</b>
Name of the Company	<b>Grup Serban Holding S.A.</b>
Registered Office	<b>Filipești, Bogdanesti commune, 25 Principala Street, Bacau County, Romania</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>ir@grup-serban.ro</b>
Website	<b>www.grup-serban.ro</b>
Registration nr. with Trade Registry	<b>J4/1556/2018</b>
Fiscal Code	<b>RO 40006886</b>
Subscribed and paid share capital	<b>RON 180,089,656</b>
Total number of shares	<b>180,089,656</b>
Symbol	<b>GSH</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Receiving CIIF from FSA

The management of Grup Serban Holding S.A. (hereinafter referred to as the "Company") informs the market about receiving from the Romanian Financial Supervisory Authority, the Certificate of the Registration of Financial Instruments (CIIF) no. AC-5483-2/20.01.2023.

The CIIF certifies the registration of share capital increase with 10,593,509 new shares that were issued as a result of the Company's Extraordinary General Meeting of Shareholders' decision no. 8/05.12.2022 and the Decision of the Board of Directors of the Company no. 1/09.01.2023. The CIIF is attached to this current report. The company is finalizing the process, by currently undergoing the registration of the new shares with the Central Depository.

Pursuant to the share capital increase, Grup Serban Holding S.A.'s share capital of 180,089,656 lei is divided into 180,089,656 nominative shares with a nominal value of 1 lei per share.

**Șerban Lucian Nicolae**

**CEO**